

# INSURANCE DOCUMENT MASTERY

POWERED BY DOCFUSION

In the insurance industry, the volume of documents, contracts, and policies can be overwhelming. Each document requires a template. Each template has multiple variations, which in turn rely on a multitude of rules and variables.

#### COMPLEXITY

Dealing with intricate templates and numerous variables and rules is onerous and time-consuming.

#### INEFFICIENCY

Manual document processes result in inefficiencies, errors, and delays.

#### DEPENDENCY

Heavy reliance on key individuals or the IT department hinders scalability and creates bottlenecks.

**So how do insurance firms create professional, error-free, and compliant documents within a reasonable timeframe, with limited resources and manpower?**

## EXPERIENCE DOCUMENT AUTOMATION TRANSFORMED

DocFusion simplifies the creation of professional, compliant documents, eliminating complexity and inefficiencies. Our no-code platform automates document processes, saving time and resources, while empowering users. Streamline document creation, ensure compliance, and unlock new levels of efficiency with DocFusion's intuitive interface and powerful features.

#### SIMPLIFIED TEMPLATE DEVELOPMENT

DocFusion offers a user-friendly interface that allows anyone to create and customise templates without coding.

#### ADVANCED DOCUMENT RULES ENGINE

DocFusion enables advanced automated rules and content creation features for hyper-personalised documents.

#### STREAMLINED DOCUMENT GENERATION

DocFusion increases efficiency by automating the document generation process.

#### CENTRALISED CONTENT LIBRARIES

Reusable content libraries enable the creation of sub-templates, promoting consistency and collaboration across teams.

#### EASY INTEGRATION AND DATA MANAGEMENT

DocFusion seamlessly integrates with existing enterprise systems, leveraging data sources for dynamic document generation.





## UNLEASH DOCFUSION'S DISTINCTIVE ADVANTAGES

- **Supports data push and pull strategies for template mapping**
- **Connects to multiple enterprise systems**
- **Built for enterprise scale**
- **No-code/low-code templating**
- **Democratises template development**

## EXPERIENCE THE POWERFUL BENEFITS OF DOCFUSION DOCUMENT AUTOMATION

- **Faster time-to-market:**  
A streamlined document automation process enables faster product launches, policy renewals, and claims processing.
- **Resource optimisation:**  
Free up valuable resources, both in terms of manpower and time.
- **Error reduction:**  
Significantly reduce manual errors in document automation processes.
- **Collaboration and version control:**  
A centralised template repository allows multiple users to access and work on templates, with role-based access and version control.
- **Regulatory compliance:**  
Ensure regulatory compliance by automating the inclusion of necessary clauses, terms, and disclosures in documents.

## TAKE THE NEXT STEP

Get in touch with our DocFusion experts now to revolutionise your insurance company's operations with our document generation and automation solution.



## CASE STUDY

# FROM CHAOS TO CALM: AN INSURANCE CASE STUDY

A leading Insurance firm faced extreme documentation difficulties due to legacy systems.

With a catalogue consisting of thousands of templates - from policy and claim forms to underwriting documents and many more - a top-tier firm, revered for its enduring legacy of trust and excellence, was burdened with the task of navigating millions of dynamic multi-product renderings.

### COMPLEXITY COMPOUNDED THE CHALLENGES THE FIRM FACED DUE TO DOCUMENT VOLUMES

The limitations of the insurance firm's custom-developed legacy systems worsened the challenge. When product and legal changes had to be implemented, they were closely tied to the software release cycles.

The outcome? A tedious wait time, stretching up to three months, just to introduce a new product to the market. This caused internal bottlenecks and left product owners frustrated.

### STREAMLINED DOCUMENTATION: FROM MONTHS TO WEEKS WITH DOCFUSION

DocFusion's intuitive template designer enabled the firm to speed up template creation and document creation. Now a non-technical person, such as a business analyst in this instance, could effortlessly build and manage the company's vast template library.

### THE IMPACT WAS PROFOUND

New product rollouts, which once took around three months to get to market, were now executed in just 3-4 weeks. And these rollouts were decoupled from IT software release cycles, giving the firm newfound agility and responsiveness.

## A DOCUMENT SOLUTION WITH THE ADDED BENEFIT OF A MASSIVE COMPETITIVE ADVANTAGE



**70.8%**

REDUCTION IN  
TURN AROUND  
TIME FOR NEW  
PRODUCTS



**100%**

COMPLIANCE  
ACHIEVED



**90%**

LESS RELIANCE  
ON IT SKILLS

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